

NICE CÔTE D'AZUR
AIRPORT
NETWORK DEVELOPMENT
DEPARTMENT



OPPORTUNITIES SURVEY
ASIA/OCEANIA FROM/TO NICE AIRPORT
Routes Online 2011
















2010 - INDIRECT TRAFIC FROM/TO NICE



(source : readjusted BSP IATA)

Summary

Click on the left button to reach the part of your choice

-  **GEO REGION TREND**
-  NICE-BANGKOK ROUTE SURVEY
-  NICE-BEIJING ROUTE SURVEY
-  NICE-BOMBAY ROUTE SURVEY
-  NICE-DELHI ROUTE SURVEY
-  NICE-HONG KONG ROUTE SURVEY
-  NICE-KUALA LUMPUR ROUTE SURVEY
-  NICE-OSAKA ROUTE SURVEY
-  NICE-SEOUL ROUTE SURVEY
-  NICE-SHANGAI ROUTE SURVEY
-  NICE-SINGAPORE ROUTE SURVEY
-  NICE-SYDNEY ROUTE SURVEY
-  NICE-TAIPEI ROUTE SURVEY
-  NICE-TOKYO ROUTE SURVEY
-  INCENTIVE POLICY



ASIA/OCEANIA – LOCAL TRAFFIC FROM / TO NICE

	COUNTRY	2007	2008	2009	2010	VAR 10/09
★	JAPAN	83 246	96 742	52 576	97 062	85%
★	CHINA	16 631	15 754	21 600	46 168	114%
★	AUSTRALIA	12 458	14 722	14 736	35 329	140%
★	THAILAND	27 469	24 509	27 896	33 145	19%
★	SOUTH KOREA	11 158	8 824	9 144	32 334	254%
★	INDIA	20 684	21 255	17 248	29 408	71%
★	HONG KONG	11 789	11 571	11 694	23 791	103%
★	SINGAPORE	7 376	7 622	7 605	10 273	35%
	INDONESIA	3 451	3 625	3 057	7 845	157%
★	REPUBLIC OF CHINA (TAIWAN)	3 535	3 791	4 809	6 803	41%
	PHILIPPINES	4 519	4 531	4 607	6 329	37%
★	MALAYSIA	2 994	2 720	3 020	5 307	76%
	MALDIVES	3 451	3 166	4 895	5 064	3%
	VIETNAM	4 164	4 057	2 565	4 515	76%
	NEW ZEALAND	1 584	1 999	2 106	4 335	106%
	SRI LANKA	818	942	1 201	2 380	98%
	CAMBODIA	906	1 016	464	1 812	290%
	NEW CALEDONIE	2 473	2 436	1 106	1 520	37%
	TAHITI	4 073	3 930	1 632	1 507	-8%
	KAZAKHSTAN	1 067	3 156	2 657	1 378	-48%
	OTHERS	5 689	3 499	7 094	3 024	-57%
	TOTAL ASIA/OCEANIA	229 535	239 867	201 710	359 330	78%

(source : readjusted BSP IATA)



ASIA/OCEANIA FROM / TO NICE BREAKDOWN BY DIRECT AND INDIRECT TRAFFIC

COUNTRY	2010 DIRECT TRAFFIC	2010 INDIRECT TRAFFIC	% INDIRECT
★ JAPAN	-	97 062	100%
★ CHINA	-	46 168	100%
★ AUSTRALIA	-	35 329	100%
★ THAILAND	-	33 145	100%
★ SOUTH KOREA	-	32 334	100%
★ INDIA	-	29 408	100%
★ HONG KONG	-	23 791	100%
★ SINGAPORE	-	10 273	100%
INDONESIA	-	7 845	100%
★ REPUBLIC OF CHINA (TAIWAN)	-	6 803	100%
PHILIPPINES	-	6 329	100%
★ MALAYSIA	-	5 307	100%
MALDIVES	-	5 064	100%
VIETNAM	-	4 515	100%
NEW ZEALAND	-	4 335	100%
SRI LANKA	-	2 380	100%
CAMBODIA	-	1 812	100%
NEW CALEDONIE	-	1 520	100%
TAHITI	-	1 507	100%
KAZAKHSTAN	-	1 378	100%
PAKISTAN	-	763	100%
OTHERS	-	2 262	100%
Total ASIA/OCEANIA	-	359 330	100%

(source : readjusted BSP IATA)



Split of local traffic on Australia from/to Nice

DESTINATION	2010 DIRECT TRAFFIC	2010 INDIRECT TRAFFIC	%INDIRECT
★ Sydney Kingsford Smith	-	14 369	100,0%
Melbourne Tullamarine	-	8 779	100,0%
Brisbane	-	5 223	100,0%
Perth	-	4 702	100,0%
Adelaide	-	1 217	100,0%
Cairns	-	480	100,0%
Canberra	-	246	100,0%
Hobart	-	143	100,0%
Launceston	-	46	100,0%
Darwin	-	44	100,0%
Mackay	-	28	100,0%
Townsville	-	19	100,0%
Proserpine	-	12	100,0%
Armidale	-	9	100,0%
Dubbo	-	6	100,0%
Alice Springs	-	4	100,0%
Hamilton Island	-	3	100,0%
AUSTRALIA	-	35 329	100,0%

(source : readjusted BSP IATA)

[local traffic = direct traffic + indirect traffic]



Split of local traffic on China from/to Nice

DESTINATION	2010 DIRECT TRAFFIC	2010 INDIRECT TRAFFIC	%INDIRECT
★ Beijing	-	23 209	100,0%
★ Shanghai Pudong	-	18 085	100,0%
Guangzhou	-	1 695	100,0%
Chengdu	-	1 124	100,0%
Wuhan	-	581	100,0%
Nanjing	-	295	100,0%
Hangzhou	-	183	100,0%
Chongqing	-	148	100,0%
Shenyang	-	116	100,0%
OTHERS	-	733	100,0%
CHINA	-	46 168	100,0%

(source : readjusted BSP IATA)

[local traffic = direct traffic + indirect traffic]



Split of local traffic on India from/to Nice

DESTINATION	2010 DIRECT TRAFFIC	2010 INDIRECT TRAFFIC	%INDIRECT
★ Delhi	-	10 913	100,0%
★ Bombay	-	10 064	100,0%
Bangalore	-	3 233	100,0%
Madras	-	1 800	100,0%
Ahmedabad	-	1 325	100,0%
Calcutta	-	688	100,0%
Cochin	-	479	100,0%
Hyderabad	-	429	100,0%
Trivandrum	-	186	100,0%
Goa	-	129	100,0%
OTHERS	-	162	100,0%
INDIA	-	29 408	100,0%

(source : readjusted BSP IATA)

[local traffic = direct traffic + indirect traffic]



Split of local traffic on Japan from/to Nice

DESTINATION	2010 DIRECT TRAFFIC	2010 INDIRECT TRAFFIC	%INDIRECT
★ Tokyo Narita	-	71 826	100,0%
★ Osaka	-	13 134	100,0%
Nagoya	-	4 986	100,0%
Fukuoka	-	2 153	100,0%
Sapporo	-	1 573	100,0%
Itami International Was Osaka	-	1 161	100,0%
Tokyo Haneda	-	612	100,0%
Niigata	-	244	100,0%
Hiroshima	-	178	100,0%
Komatsu	-	171	100,0%
Toyama	-	139	100,0%
Sendai	-	130	100,0%
Miyazaki	-	112	100,0%
Kumamoto	-	642	100,0%
JAPAN	-	97 062	100,0%

(source : readjusted BSP IATA)

[local traffic = direct traffic + indirect traffic]



Split of local traffic on Malaysia from/to Nice

DESTINATION	2010 DIRECT TRAFFIC	2010 INDIRECT TRAFFIC	%INDIRECT
★ Kuala Lumpur	-	5 169	100,0%
Langkawi	-	73	100,0%
Penang	-	25	100,0%
Kota Kinabalu	-	15	100,0%
Kota Bharu	-	13	100,0%
OTHERS	-	12	100,0%
MALAYSIA	-	5 307	100,0%

(source : readjusted BSP IATA)

[local traffic = direct traffic + indirect traffic]



Split of local traffic on South Korea from/to Nice

DESTINATION	2010 DIRECT TRAFFIC	2010 INDIRECT TRAFFIC	%INDIRECT
★ Seoul	-	31 458	100,0%
Pusan	-	717	100,0%
Jinju	-	99	100,0%
Taegu	-	27	100,0%
Cheju	-	13	100,0%
Ulsan	-	13	100,0%
Pohang	-	7	100,0%
SOUTH KOREA	-	32 334	100,0%

(source : readjusted BSP IATA)

[local traffic = direct traffic + indirect traffic]



Split of local traffic on Thailand from/to Nice
















DESTINATION	2010 DIRECT TRAFFIC	2010 INDIRECT TRAFFIC	%INDIRECT
★ Bangkok	-	30 422	100,0%
Phuket	-	1 996	100,0%
Koh Samui	-	457	100,0%
Chiang Mai	-	90	100,0%
Krabi	-	59	100,0%
Chiang Rai	-	46	100,0%
Narathiwat	-	38	100,0%
Ubon Ratchathani	-	34	100,0%
Udon Thani	-	3	100,0%
THAILAND	-	33 145	100,0%

(source : readjusted BSP IATA)

[local traffic = direct traffic + indirect traffic]

Summary

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-  NICE-BANGKOK ROUTE SURVEY
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-  NICE-OSAKA ROUTE SURVEY
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-  NICE-SHANGAI ROUTE SURVEY
-  NICE-SINGAPORE ROUTE SURVEY
-  NICE-SYDNEY ROUTE SURVEY
-  NICE-TAIPEI ROUTE SURVEY
-  NICE-TOKYO ROUTE SURVEY
-  INCENTIVE POLICY



DISTANCE

5,731 Miles

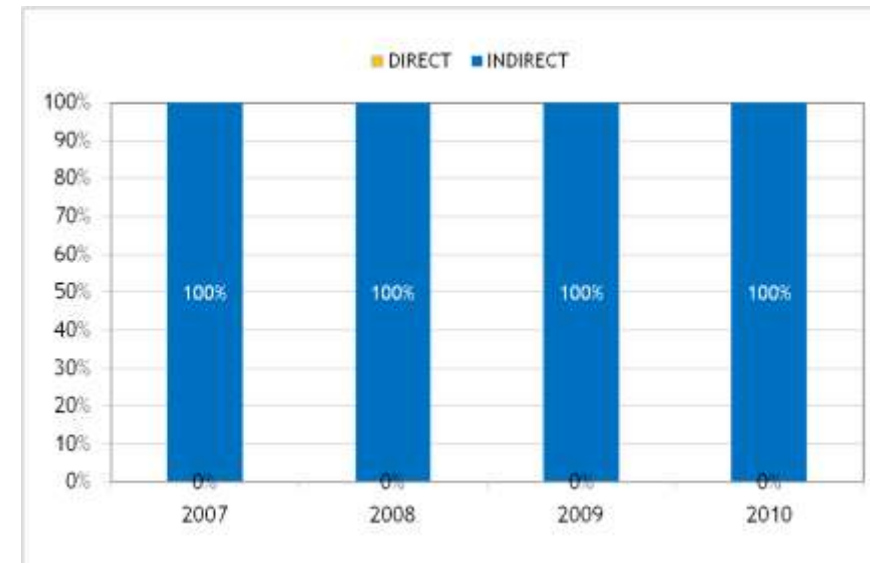
9,223 Kms

PAST PERFORMANCE

No scheduled program on Nice-Bangkok

TREND OF THE ROUTE AND DIRECT/INDIRECT BREAKDOWN

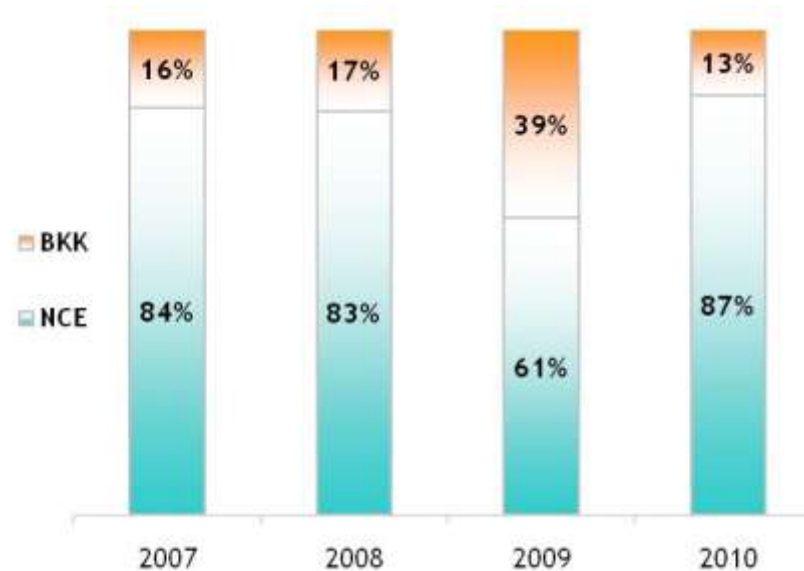
YEAR	DIRECT	INDIRECT	VAR DIR	VAR INDIR
2010	-	30 422		16%
2009	-	26 305		16%
2008	-	22 696		-13%
2007	-	25 956		



(source : readjusted BSP IATA)



POINT OF ORIGIN



HIGH FARE TRAFFIC

	2007	2008	2009	2010
HIGH FARE	15%	20%	17%	12%
LOW FARE	85%	80%	83%	88%

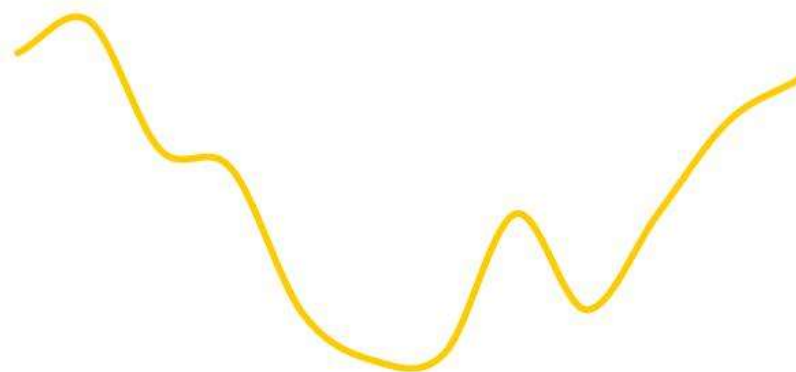
(source : readjusted BSP IATA)



HUBS OF INDIRECT TRAFFIC

CNX HUB	IND TRAFF 2010	%
DXB	14 135	46%
CPH	3 040	10%
ZRH	2 915	10%
FRA	2 328	8%
CDG	1 936	6%
LHR	1 804	6%
VIE	1 733	6%
AMS	1 425	5%
OTHERS	1 104	4%
Total BKK	30 422	100%
















SEASONALITY ON THE ROUTE



	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
— 2010 DIR	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
— 2010 IND	12%	13%	10%	9%	5%	4%	4%	8%	5%	8%	10%	11%

Summary

Click on the left button to reach the part of your choice

-  **GEO REGION TREND**
-  NICE-BANGKOK ROUTE SURVEY
-  NICE-BEIJING ROUTE SURVEY
-  NICE-BOMBAY ROUTE SURVEY
-  NICE-DELHI ROUTE SURVEY
-  NICE-HONG KONG ROUTE SURVEY
-  NICE-KUALA LUMPUR ROUTE SURVEY
-  NICE-OSAKA ROUTE SURVEY
-  NICE-SEOUL ROUTE SURVEY
-  NICE-SHANGAI ROUTE SURVEY
-  NICE-SINGAPORE ROUTE SURVEY
-  NICE-SYDNEY ROUTE SURVEY
-  NICE-TAIPEI ROUTE SURVEY
-  NICE-TOKYO ROUTE SURVEY
-  INCENTIVE POLICY



DISTANCE

5,188 Miles

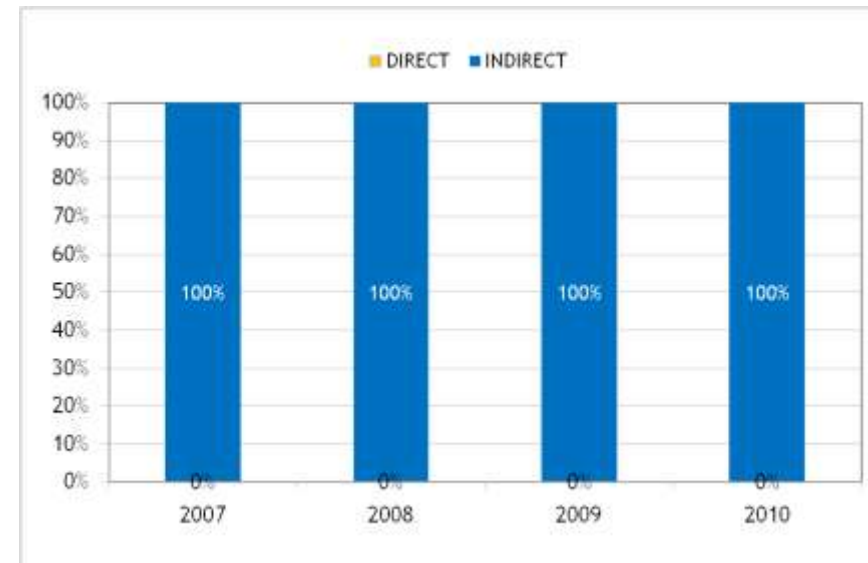
8,349 Kms

PAST PERFORMANCE

No scheduled program on Nice-Beijing

TREND OF THE ROUTE AND DIRECT/INDIRECT BREAKDOWN

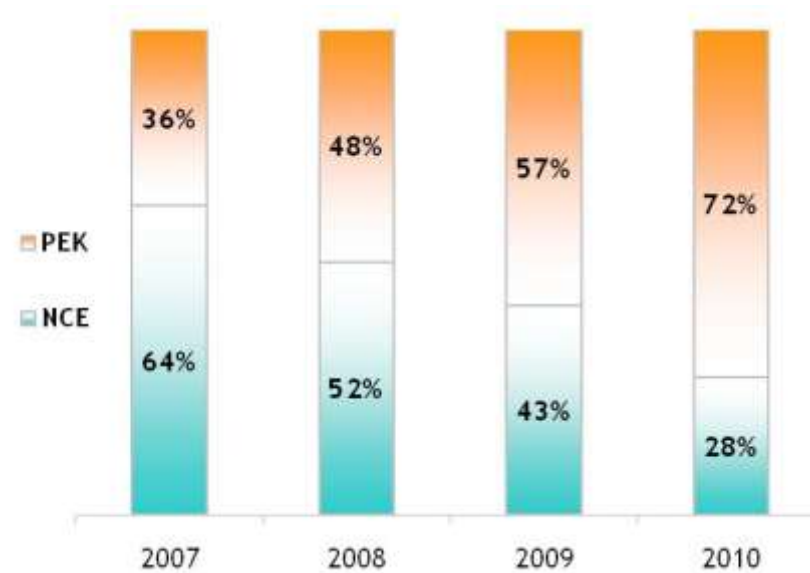
YEAR	DIRECT	INDIRECT	VAR DIR	VAR INDIR
2010	-	23 209		102%
2009	-	11 468		38%
2008	-	8 327		-10%
2007	-	9 207		



(source : readjusted BSP IATA)



POINT OF ORIGIN



HIGH FARE TRAFFIC

	2007	2008	2009	2010
HIGH FARE	27%	29%	15%	21%
LOW FARE	73%	71%	85%	79%

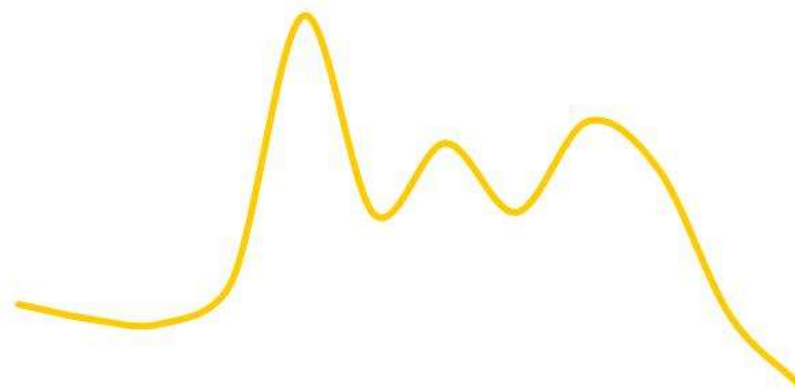
(source : readjusted BSP IATA)



HUBS OF INDIRECT TRAFFIC

CNX HUB	IND TRAFF 2010	%
CDG	8 135	35%
FRA	4 259	18%
DXB	3 812	16%
SVO	1 977	9%
MUC	1 780	8%
AMS	836	4%
LHR	619	3%
CPH	465	2%
VIE	428	2%
OTHERS	898	4%
Total PEK	23 209	100%
















SEASONALITY ON THE ROUTE



	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
— 2010 DIR	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
— 2010 IND	6%	6%	6%	7%	15%	9%	11%	9%	12%	10%	6%	4%

Summary

Click on the left button to reach the part of your choice

-  **GEO REGION TREND**
-  NICE-BANGKOK ROUTE SURVEY
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-  NICE-DELHI ROUTE SURVEY
-  NICE-HONG KONG ROUTE SURVEY
-  NICE-KUALA LUMPUR ROUTE SURVEY
-  NICE-OSAKA ROUTE SURVEY
-  NICE-SEOUL ROUTE SURVEY
-  NICE-SHANGAI ROUTE SURVEY
-  NICE-SINGAPORE ROUTE SURVEY
-  NICE-SYDNEY ROUTE SURVEY
-  NICE-TAIPEI ROUTE SURVEY
-  NICE-TOKYO ROUTE SURVEY
-  INCENTIVE POLICY



DISTANCE

4,115 Miles

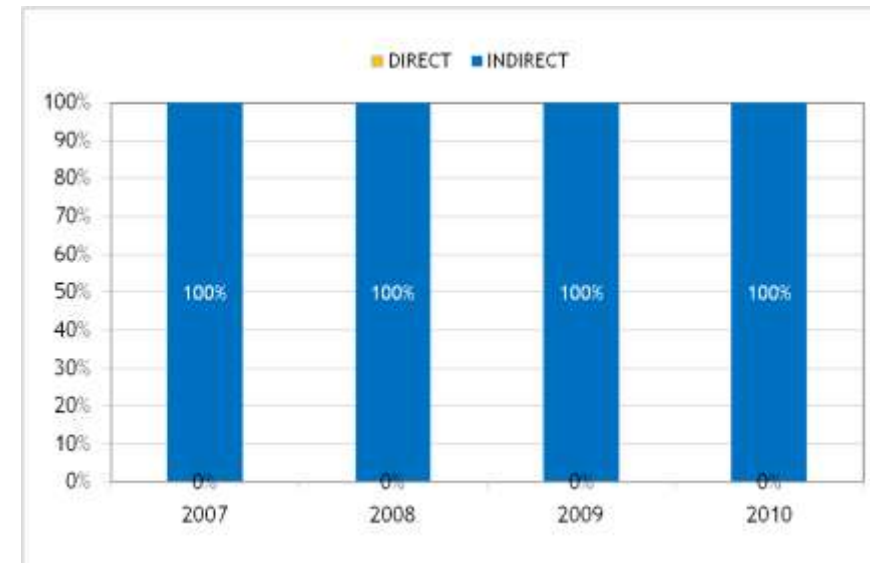
6,622 Kms

PAST PERFORMANCE

No scheduled program on Nice-Bombay

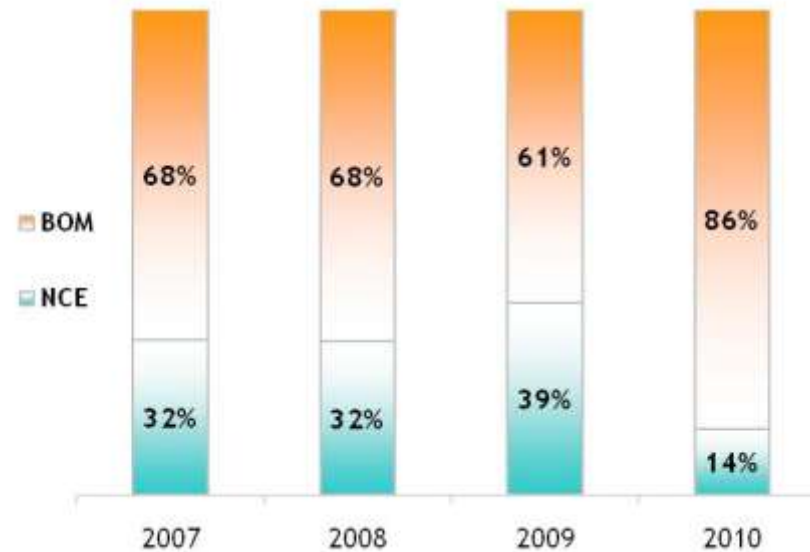
TREND OF THE ROUTE AND DIRECT/INDIRECT BREAKDOWN

YEAR	DIRECT	INDIRECT	VAR DIR	VAR INDIR
2010	-	10 064		88%
2009	-	5 360		-17%
2008	-	6 473		-1%
2007	-	6 542		





POINT OF ORIGIN



HIGH FARE TRAFFIC

	2007	2008	2009	2010
HIGH FARE	30%	34%	21%	25%
LOW FARE	70%	66%	79%	75%

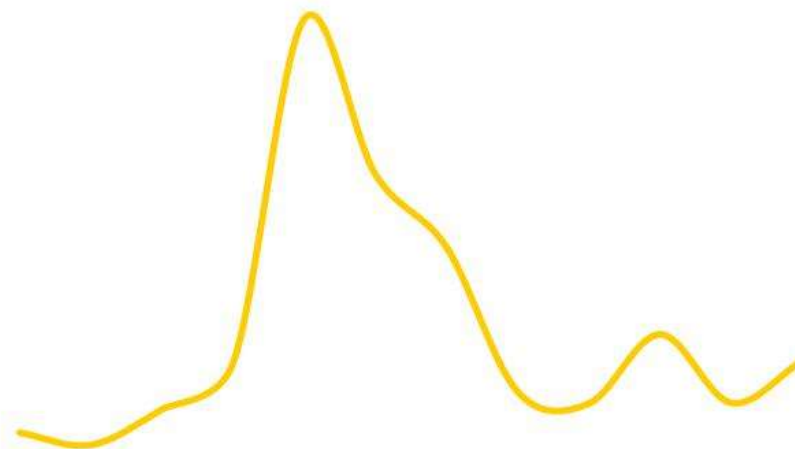
(source : readjusted BSP IATA)



HUBS OF INDIRECT TRAFFIC

CNX HUB	IND TRAFF 2010	%
DXB	4 315	43%
IST	1 514	15%
CDG	1 412	14%
ZRH	1 217	12%
LHR	541	5%
MUC	475	5%
FRA	261	3%
OTHERS	328	3%
Total BOM	10 064	100%















SEASONALITY ON THE ROUTE



	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
— 2010 DIR	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
— 2010 IND	4%	3%	5%	7%	23%	16%	12%	5%	5%	8%	5%	7%

Summary

Click on the left button to reach the part of your choice

-  **GEO REGION TREND**
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-  NICE-OSAKA ROUTE SURVEY
-  NICE-SEOUL ROUTE SURVEY
-  NICE-SHANGAI ROUTE SURVEY
-  NICE-SINGAPORE ROUTE SURVEY
-  NICE-SYDNEY ROUTE SURVEY
-  NICE-TAIPEI ROUTE SURVEY
-  NICE-TOKYO ROUTE SURVEY
- **INCENTIVE POLICY**



DISTANCE

3,927 Miles

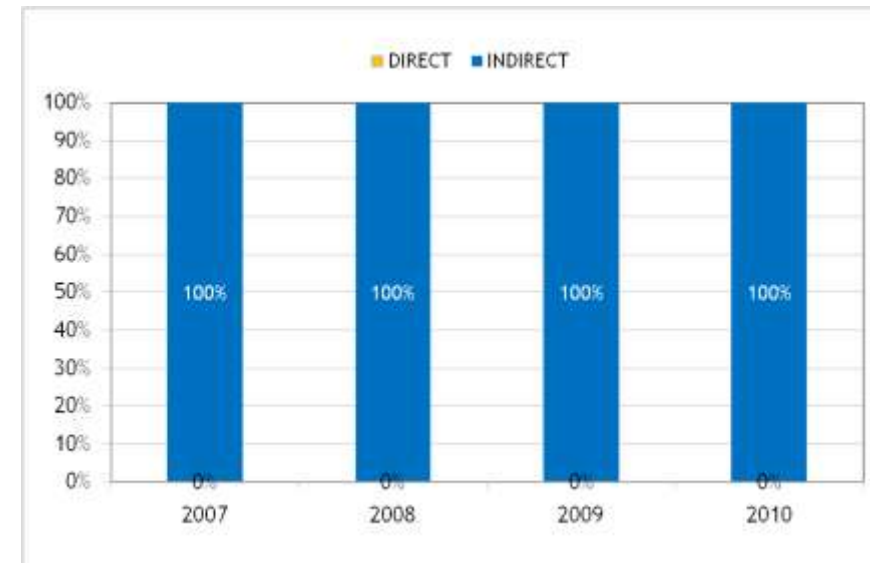
6,320 Kms

PAST PERFORMANCE

No scheduled program on Nice-Delhi

TREND OF THE ROUTE AND DIRECT/INDIRECT BREAKDOWN

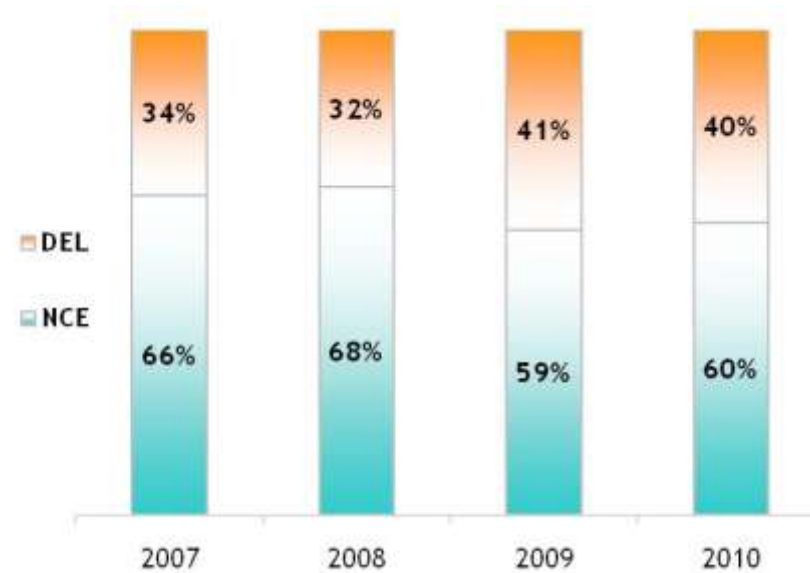
YEAR	DIRECT	INDIRECT	VAR DIR	VAR INDIR
2010	-	10 913		74%
2009	-	6 287		-30%
2008	-	9 025		3%
2007	-	8 726		



(source : readjusted BSP IATA)



POINT OF ORIGIN



HIGH FARE TRAFFIC

	2007	2008	2009	2010
HIGH FARE	28%	36%	26%	20%
LOW FARE	72%	64%	74%	80%

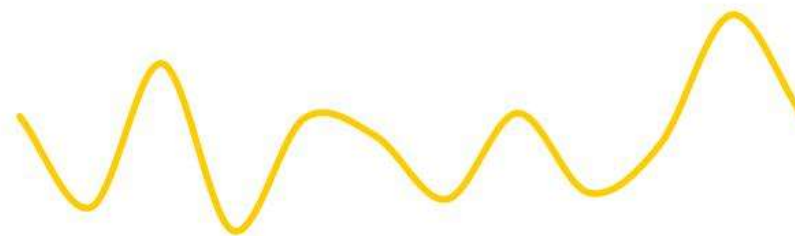
(source : readjusted BSP IATA)



HUBS OF INDIRECT TRAFFIC

CNX HUB	IND TRAFF 2010	%
LHR	2 345	21%
CDG	2 314	21%
DXB	2 051	19%
ZRH	711	7%
SVO	630	6%
MUC	591	5%
AMS	589	5%
FRA	500	5%
VIE	423	4%
IST	350	3%
HEL	295	3%
OTHERS	114	1%
Total DEL	10 913	100%
















SEASONALITY ON THE ROUTE



	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
— 2010 DIR	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
— 2010 IND	9%	6%	10%	6%	9%	8%	7%	9%	7%	8%	12%	9%

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-  NICE-SYDNEY ROUTE SURVEY
-  NICE-TAIPEI ROUTE SURVEY
-  NICE-TOKYO ROUTE SURVEY
-  **INCENTIVE POLICY**

Hong Kong-Nice



DISTANCE

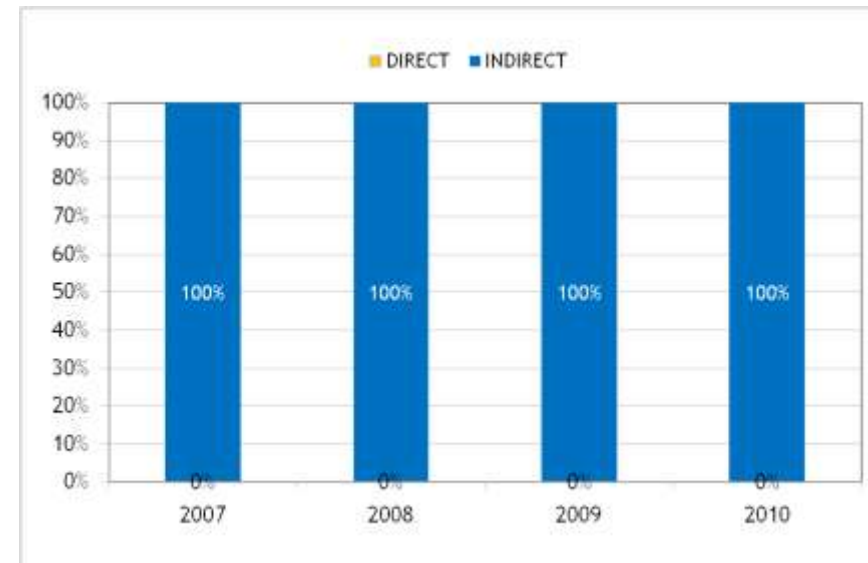
5,965 Miles
9,600 Kms

PAST PERFORMANCE

No scheduled program on Nice-Hong Kong

TREND OF THE ROUTE AND DIRECT/INDIRECT BREAKDOWN

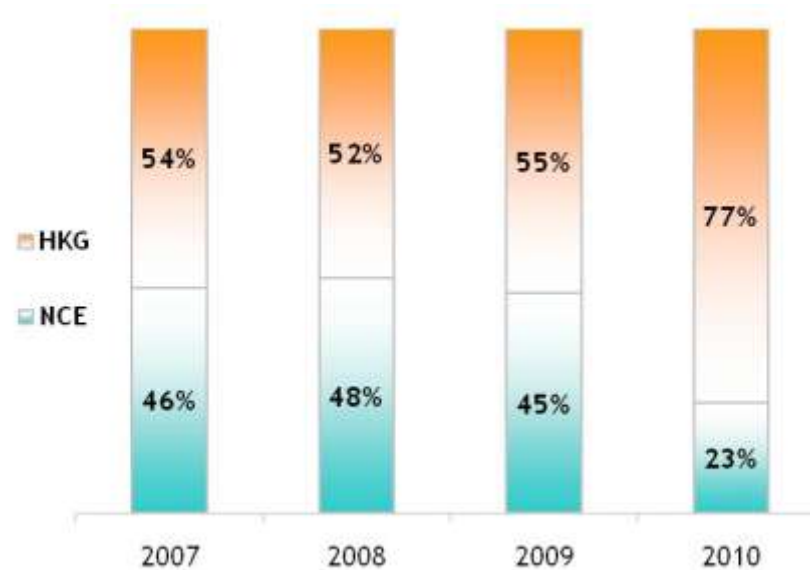
YEAR	DIRECT	INDIRECT	VAR DIR	VAR INDIR
2010	-	23 791		103%
2009	-	11 694		1%
2008	-	11 571		-2%
2007	-	11 789		



(source : readjusted BSP IATA)



POINT OF ORIGIN



HIGH FARE TRAFFIC

	2007	2008	2009	2010
HIGH FARE	39%	41%	29%	37%
LOW FARE	61%	59%	71%	63%

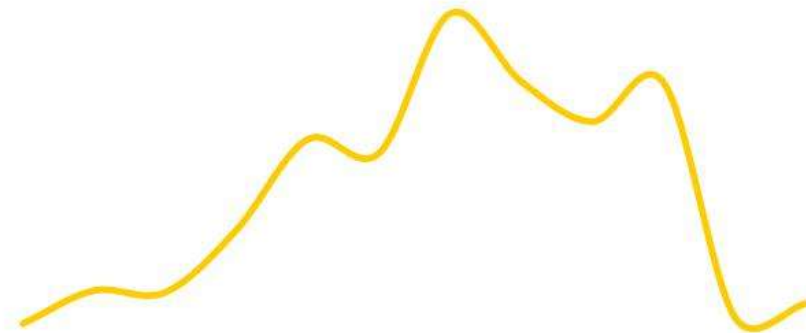
(source : readjusted BSP IATA)



HUBS OF INDIRECT TRAFFIC

CNX HUB	IND TRAFF 2010	%
CDG	8 983	38%
LHR	6 755	28%
DXB	2 258	9%
FRA	1 664	7%
ZRH	1 614	7%
MUC	1 559	7%
AMS	558	2%
OTHERS	399	2%
Total HKG	23 791	100%

SEASONALITY ON THE ROUTE



	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
— 2010 DIR	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
— 2010 IND	4%	5%	5%	7%	10%	10%	14%	12%	11%	12%	5%	5%

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- ▶ INCENTIVE POLICY

K²⁰¹⁰ Kuala Lumpur-Nice



DISTANCE

6,315 Miles

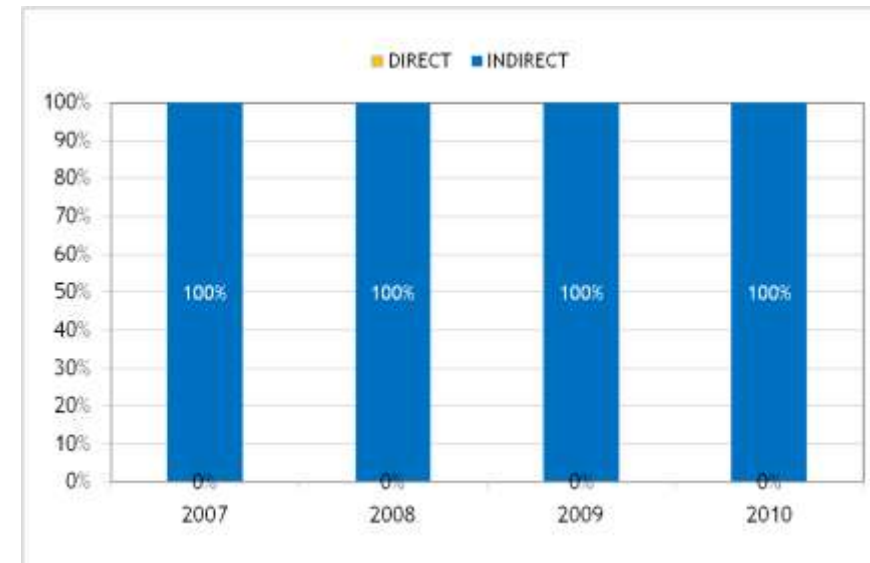
10,160 Kms

PAST PERFORMANCE

No scheduled program on Nice-Kuala Lumpur

TREND OF THE ROUTE AND DIRECT/INDIRECT BREAKDOWN

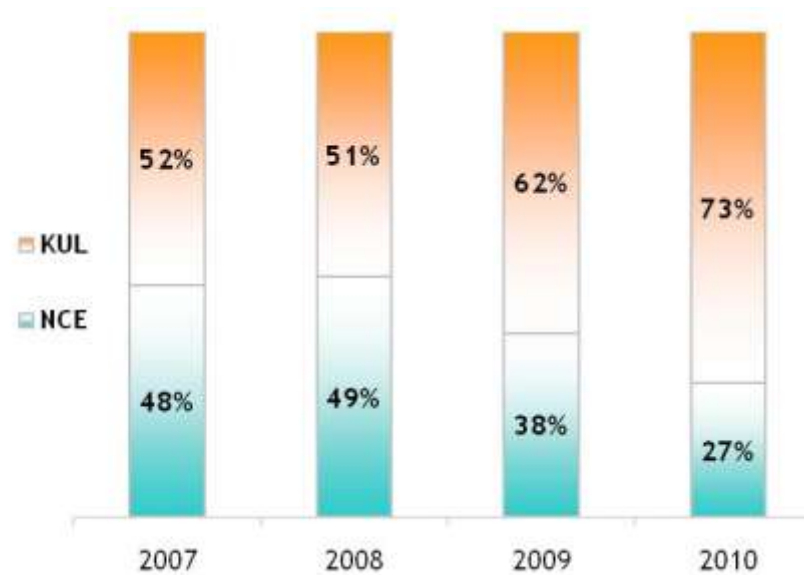
YEAR	DIRECT	INDIRECT	VAR DIR	VAR INDIR
2010	-	5 169		74%
2009	-	2 963		15%
2008	-	2 584		-8%
2007	-	2 808		



(source : readjusted BSP IATA)



POINT OF ORIGIN



HIGH FARE TRAFFIC

	2007	2008	2009	2010
HIGH FARE	41%	42%	26%	25%
LOW FARE	59%	58%	74%	75%

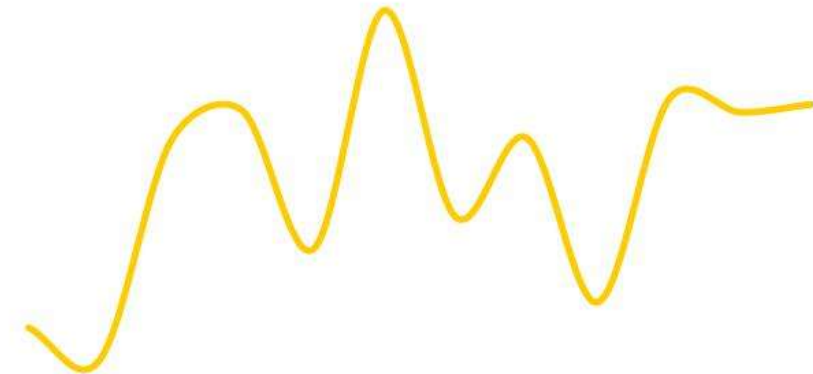
(source : readjusted BSP IATA)



HUBS OF INDIRECT TRAFFIC

CNX HUB	IND TRAFF 2010	%
DXB	2 814	54%
AMS	1 239	24%
CDG	603	12%
FRA	193	4%
LHR	143	3%
OTHERS	176	3%
Total KUL	5 169	100%
















SEASONALITY ON THE ROUTE



	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
— 2010 DIR	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
— 2010 IND	4%	4%	9%	10%	7%	13%	7%	9%	5%	11%	10%	10%

Summary

Click on the left button to reach the part of your choice

-  **GEO REGION TREND**
-  NICE-BANGKOK ROUTE SURVEY
-  NICE-BEIJING ROUTE SURVEY
-  NICE-BOMBAY ROUTE SURVEY
-  NICE-DELHI ROUTE SURVEY
-  NICE-HONG KONG ROUTE SURVEY
-  NICE-KUALA LUMPUR ROUTE SURVEY
-  NICE-OSAKA ROUTE SURVEY
-  NICE-SEOUL ROUTE SURVEY
-  NICE-SHANGAI ROUTE SURVEY
-  NICE-SINGAPORE ROUTE SURVEY
-  NICE-SYDNEY ROUTE SURVEY
-  NICE-TAIPEI ROUTE SURVEY
-  NICE-TOKYO ROUTE SURVEY
-  INCENTIVE POLICY



DISTANCE

6,143 Miles

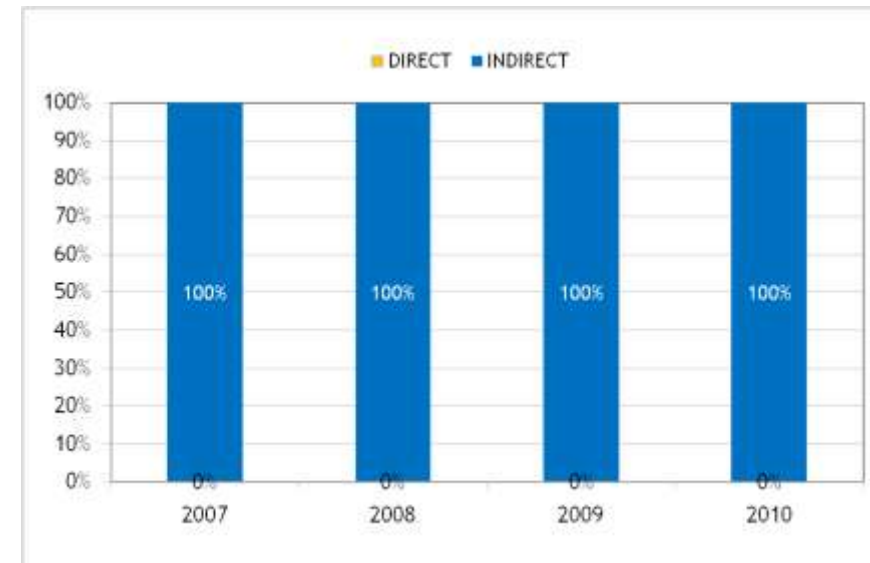
9,886 Kms

PAST PERFORMANCE

No scheduled program on Nice-Osaka

TREND OF THE ROUTE AND DIRECT/INDIRECT BREAKDOWN

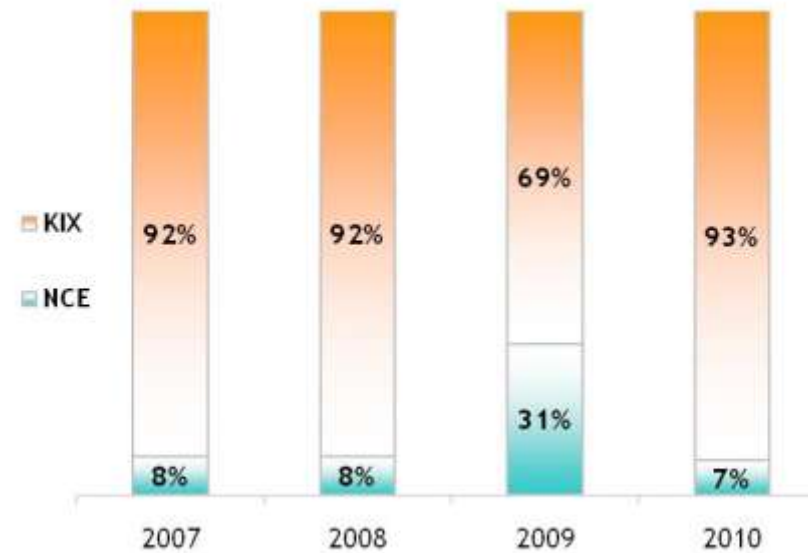
YEAR	DIRECT	INDIRECT	VAR DIR	VAR INDIR
2010	-	13 134		72%
2009	-	7 625		-56%
2008	-	17 316		22%
2007	-	14 194		



(source : readjusted BSP IATA)



POINT OF ORIGIN



HIGH FARE TRAFFIC

	2007	2008	2009	2010
HIGH FARE	17%	16%	11%	7%
LOW FARE	83%	84%	89%	93%

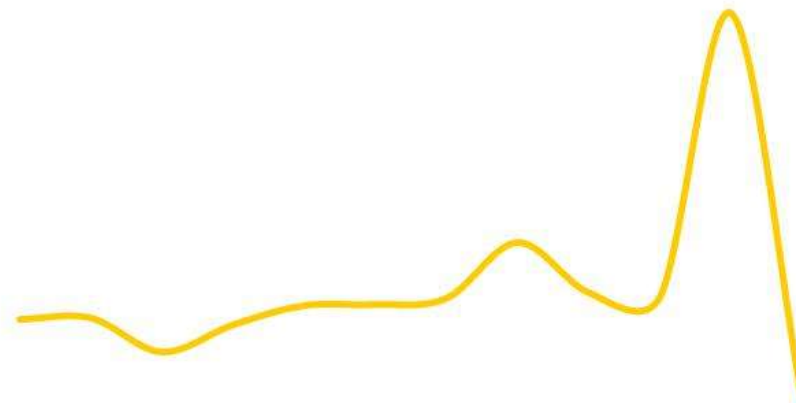
(source : readjusted BSP IATA)



HUBS OF INDIRECT TRAFFIC

CNX HUB	IND TRAFF 2010	%
DXB	5 078	39%
AMS	4 239	32%
CDG	2 526	19%
FRA	454	3%
HEL	369	3%
IST	254	2%
OTHERS	213	2%
Total KIX	13 134	100%















SEASONALITY ON THE ROUTE



	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
— 2010 DIR	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
— 2010 IND	7%	7%	5%	6%	7%	7%	8%	11%	8%	8%	24%	2%

Summary

Click on the left button to reach the part of your choice

-  **GEO REGION TREND**
-  NICE-BANGKOK ROUTE SURVEY
-  NICE-BEIJING ROUTE SURVEY
-  NICE-BOMBAY ROUTE SURVEY
-  NICE-DELHI ROUTE SURVEY
-  NICE-HONG KONG ROUTE SURVEY
-  NICE-KUALA LUMPUR ROUTE SURVEY
-  NICE-OSAKA ROUTE SURVEY
-  NICE-SEOUL ROUTE SURVEY
-  NICE-SHANGAI ROUTE SURVEY
-  NICE-SINGAPORE ROUTE SURVEY
-  NICE-SYDNEY ROUTE SURVEY
-  NICE-TAIPEI ROUTE SURVEY
-  NICE-TOKYO ROUTE SURVEY
-  **INCENTIVE POLICY**



DISTANCE

5,685 Miles

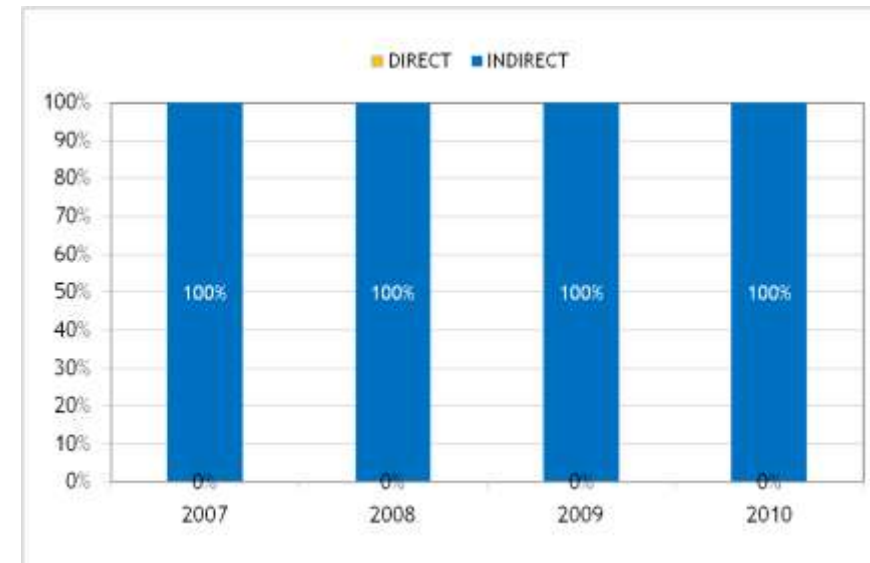
9,149 Kms

PAST PERFORMANCE

No scheduled program on Nice-Seoul

TREND OF THE ROUTE AND DIRECT/INDIRECT BREAKDOWN

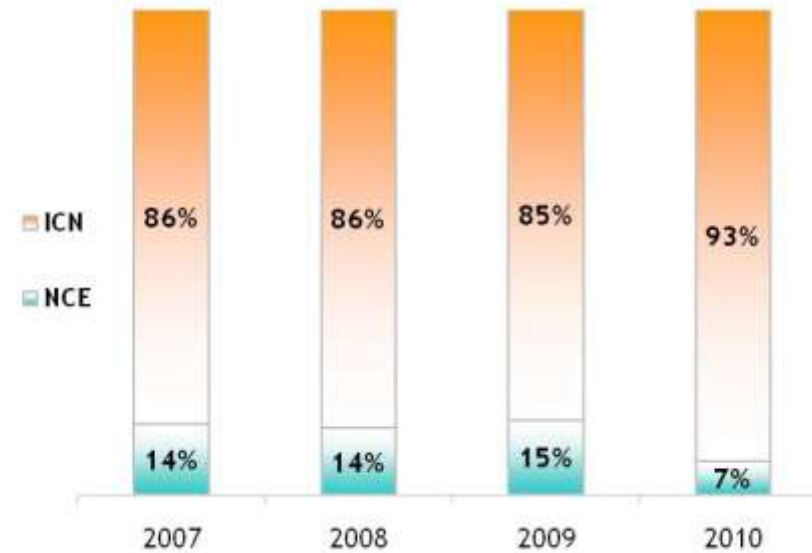
YEAR	DIRECT	INDIRECT	VAR DIR	VAR INDIR
2010	-	31 458		255%
2009	-	8 871		3%
2008	-	8 587		-22%
2007	-	10 944		



(source : readjusted BSP IATA)



POINT OF ORIGIN



HIGH FARE TRAFFIC

	2007	2008	2009	2010
HIGH FARE	21%	24%	19%	20%
LOW FARE	79%	76%	81%	80%

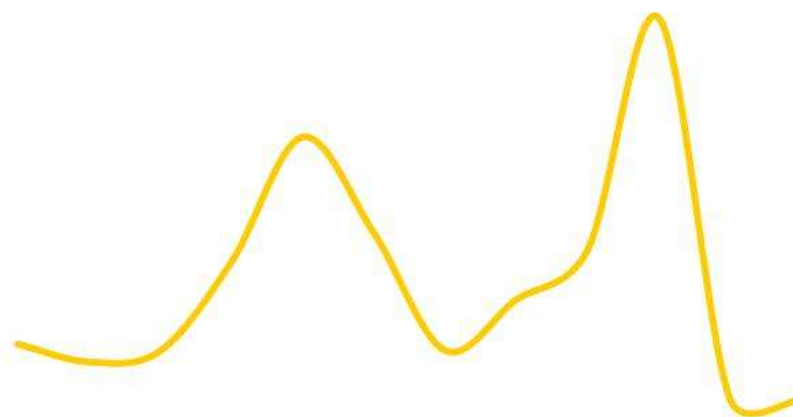
(source : readjusted BSP IATA)



HUBS OF INDIRECT TRAFFIC

CNX HUB	IND TRAFF 2010	%
CDG	19 459	62%
FRA	3 237	10%
AMS	2 987	9%
DXB	1 708	5%
MUC	1 171	4%
ORY	785	2%
ZRH	474	2%
VIE	363	1%
HEL	332	1%
CPH	250	1%
OTHERS	692	2%
Total ICN	31 458	100%
















SEASONALITY ON THE ROUTE



	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
— 2010 DIR	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
— 2010 IND	5%	5%	5%	9%	15%	11%	5%	8%	10%	21%	3%	3%

Summary

Click on the left button to reach the part of your choice

-  **GEO REGION TREND**
-  NICE-BANGKOK ROUTE SURVEY
-  NICE-BEIJING ROUTE SURVEY
-  NICE-BOMBAY ROUTE SURVEY
-  NICE-DELHI ROUTE SURVEY
-  NICE-HONG KONG ROUTE SURVEY
-  NICE-KUALA LUMPUR ROUTE SURVEY
-  NICE-OSAKA ROUTE SURVEY
-  NICE-SEOUL ROUTE SURVEY
-  NICE-SHANGAI ROUTE SURVEY
-  NICE-SINGAPORE ROUTE SURVEY
-  NICE-SYDNEY ROUTE SURVEY
-  NICE-TAIPEI ROUTE SURVEY
-  NICE-TOKYO ROUTE SURVEY
-  INCENTIVE POLICY



DISTANCE

5,836 Miles

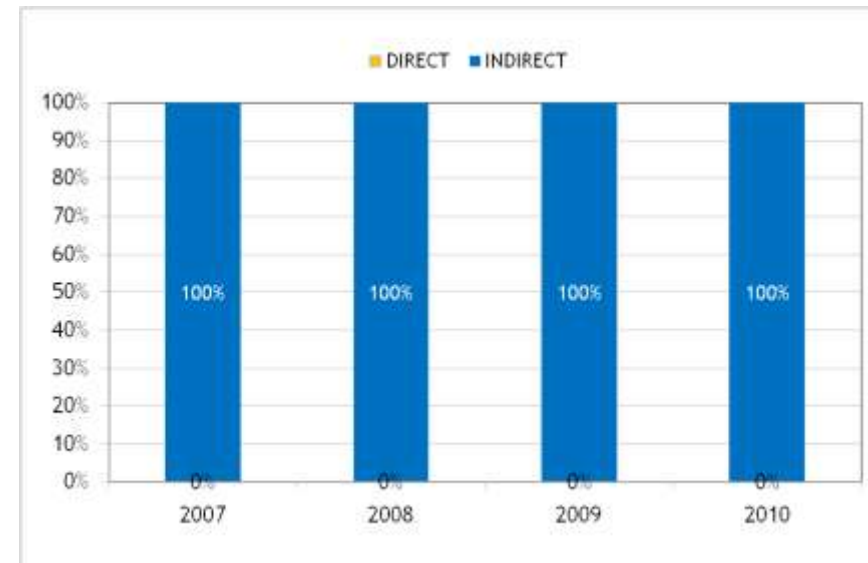
9,392 Kms

PAST PERFORMANCE

No scheduled program on Nice-Shanghai

TREND OF THE ROUTE AND DIRECT/INDIRECT BREAKDOWN

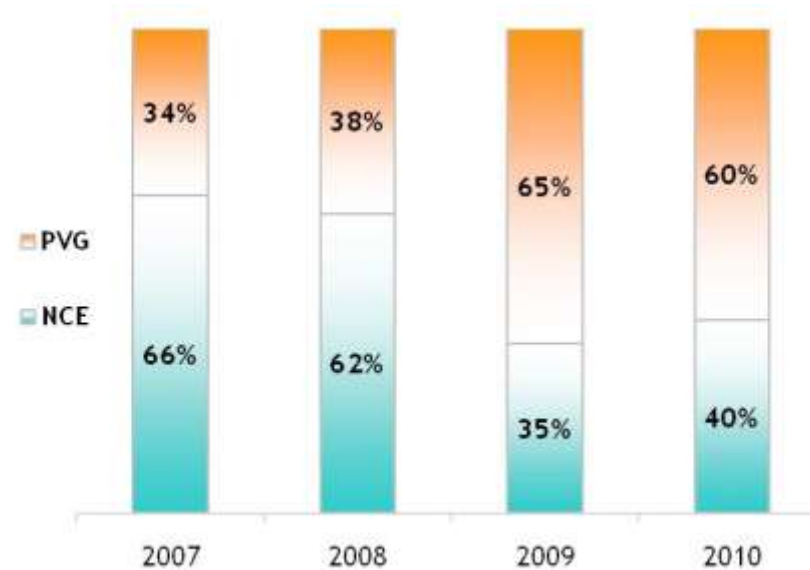
YEAR	DIRECT	INDIRECT	VAR DIR	VAR INDIR
2010	-	18 085		141%
2009	-	7 494		27%
2008	-	5 919		0%
2007	-	5 895		



(source : readjusted BSP IATA)



POINT OF ORIGIN



HIGH FARE TRAFFIC

	2007	2008	2009	2010
HIGH FARE	26%	25%	20%	23%
LOW FARE	74%	75%	80%	77%

(source : readjusted BSP IATA)



HUBS OF INDIRECT TRAFFIC

CNX HUB	IND TRAFF 2010	%
CDG	8 506	47%
DXB	2 694	15%
FRA	1 743	10%
AMS	1 412	8%
MUC	1 310	7%
ZRH	1 217	7%
LHR	597	3%
IST	220	1%
OTHERS	386	2%
Total PVG	18 085	100%
















SEASONALITY ON THE ROUTE



	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
— 2010 DIR	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
— 2010 IND	6%	5%	3%	6%	9%	10%	10%	13%	11%	14%	6%	6%

Summary

Click on the left button to reach the part of your choice

-  **GEO REGION TREND**
-  NICE-BANGKOK ROUTE SURVEY
-  NICE-BEIJING ROUTE SURVEY
-  NICE-BOMBAY ROUTE SURVEY
-  NICE-DELHI ROUTE SURVEY
-  NICE-HONG KONG ROUTE SURVEY
-  NICE-KUALA LUMPUR ROUTE SURVEY
-  NICE-OSAKA ROUTE SURVEY
-  NICE-SEOUL ROUTE SURVEY
-  NICE-SHANGAI ROUTE SURVEY
-  NICE-SINGAPORE ROUTE SURVEY
-  NICE-SYDNEY ROUTE SURVEY
-  NICE-TAIPEI ROUTE SURVEY
-  NICE-TOKYO ROUTE SURVEY
-  **INCENTIVE POLICY**



DISTANCE

6,495 Miles

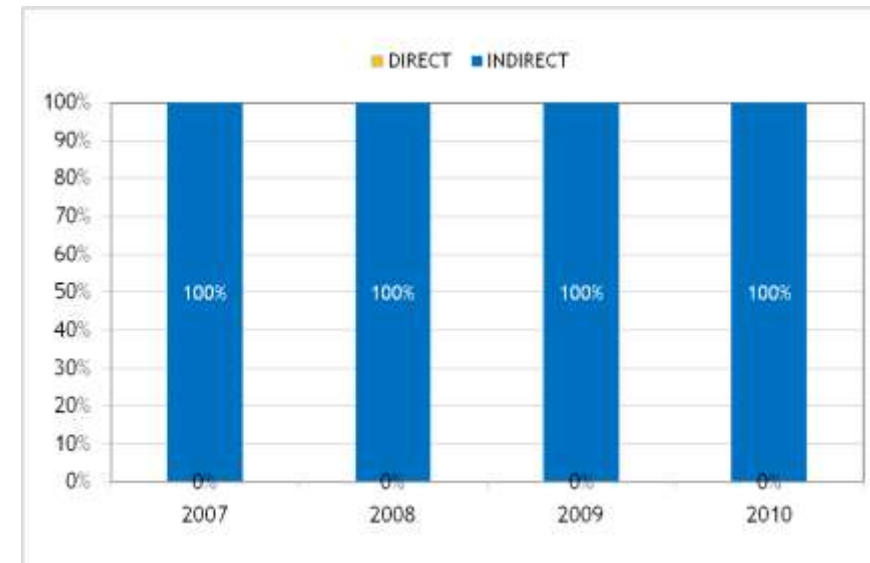
10,450 Kms

PAST PERFORMANCE

No scheduled program on Nice-Singapore

TREND OF THE ROUTE AND DIRECT/INDIRECT BREAKDOWN

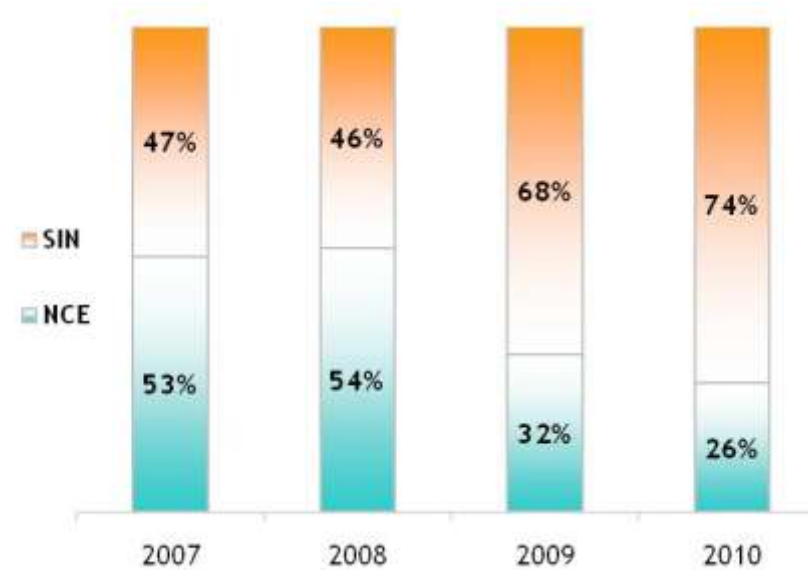
YEAR	DIRECT	INDIRECT	VAR DIR	VAR INDIR
2010	-	10 273		35%
2009	-	7 605		0%
2008	-	7 622		3%
2007	-	7 376		



(source : readjusted BSP IATA)



POINT OF ORIGIN



HIGH FARE TRAFFIC

	2007	2008	2009	2010
HIGH FARE	46%	45%	33%	37%
LOW FARE	54%	55%	67%	63%

(source : readjusted BSP IATA)



HUBS OF INDIRECT TRAFFIC

CNX HUB	IND TRAFF 2010	%
CDG	2 851	28%
FRA	2 715	26%
DXB	1 776	17%
LHR	1 320	13%
ZRH	570	6%
MUC	429	4%
AMS	314	3%
IST	201	2%
OTHERS	97	1%
Total SIN	10 273	100%
















SEASONALITY ON THE ROUTE



	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
— 2010 DIR	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
— 2010 IND	6%	3%	6%	10%	10%	13%	8%	11%	8%	13%	6%	6%

Summary

Click on the left button to reach the part of your choice

-  **GEO REGION TREND**
-  NICE-BANGKOK ROUTE SURVEY
-  NICE-BEIJING ROUTE SURVEY
-  NICE-BOMBAY ROUTE SURVEY
-  NICE-DELHI ROUTE SURVEY
-  NICE-HONG KONG ROUTE SURVEY
-  NICE-KUALA LUMPUR ROUTE SURVEY
-  NICE-OSAKA ROUTE SURVEY
-  NICE-SEOUL ROUTE SURVEY
-  NICE-SHANGAI ROUTE SURVEY
-  NICE-SINGAPORE ROUTE SURVEY
-  NICE-SYDNEY ROUTE SURVEY
-  NICE-TAIPEI ROUTE SURVEY
-  NICE-TOKYO ROUTE SURVEY
-  INCENTIVE POLICY



DISTANCE

10,220 Miles

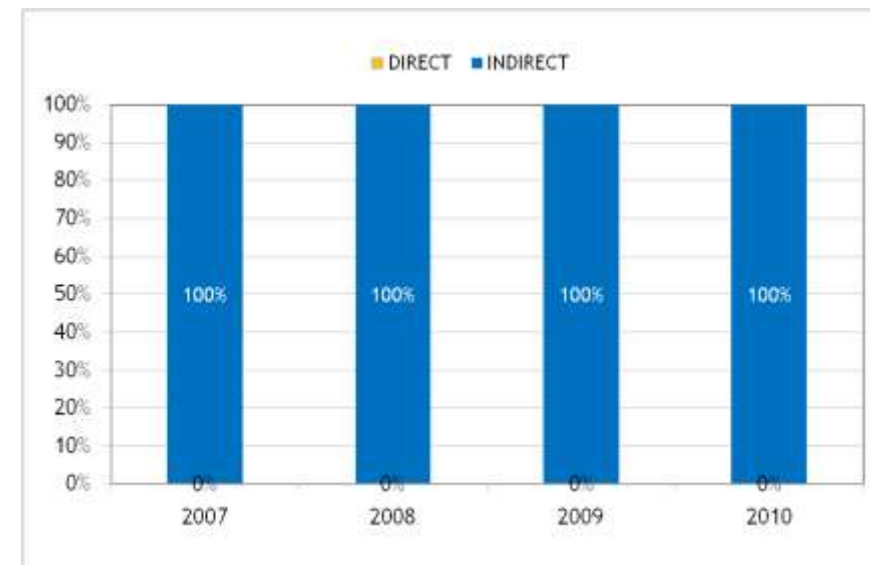
16,450 Kms

PAST PERFORMANCE

No scheduled program on Nice-Sydney

TREND OF THE ROUTE AND DIRECT/INDIRECT BREAKDOWN

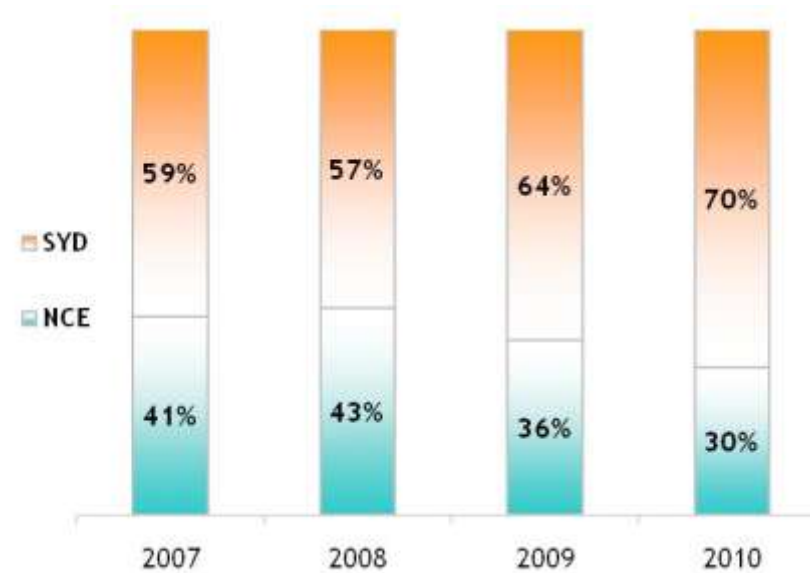
YEAR	DIRECT	INDIRECT	VAR DIR	VAR INDIR
2010	-	14 369		148%
2009	-	5 784		-9%
2008	-	6 337		17%
2007	-	5 435		



(source : readjusted BSP IATA)



POINT OF ORIGIN



HIGH FARE TRAFFIC

	2007	2008	2009	2010
HIGH FARE	58%	55%	45%	49%
LOW FARE	42%	45%	55%	51%

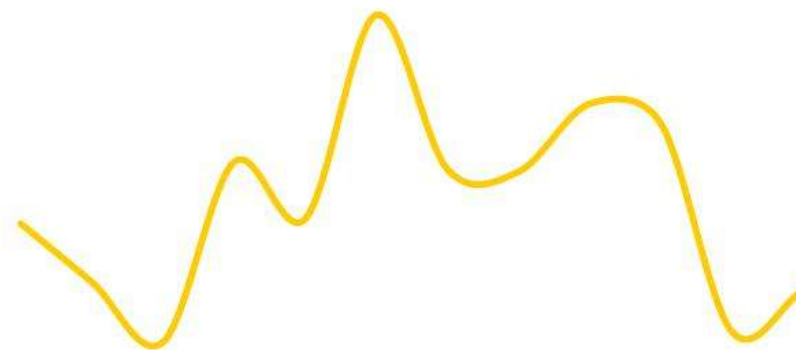
(source : readjusted BSP IATA)



HUBS OF INDIRECT TRAFFIC

CNX HUB	IND TRAFF 2010	%
DXB	6 583	46%
LHR	4 907	34%
FRA	943	7%
ZRH	506	4%
CDG	497	3%
CPH	429	3%
MUC	186	1%
VIE	179	1%
OTHERS	139	1%
Total SYD	14 369	100%
















SEASONALITY ON THE ROUTE



	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
— 2010 DIR	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
— 2010 IND	8%	6%	4%	10%	8%	14%	9%	9%	11%	11%	4%	6%

Summary

Click on the left button to reach the part of your choice

-  **GEO REGION TREND**
-  NICE-BANGKOK ROUTE SURVEY
-  NICE-BEIJING ROUTE SURVEY
-  NICE-BOMBAY ROUTE SURVEY
-  NICE-DELHI ROUTE SURVEY
-  NICE-HONG KONG ROUTE SURVEY
-  NICE-KUALA LUMPUR ROUTE SURVEY
-  NICE-OSAKA ROUTE SURVEY
-  NICE-SEOUL ROUTE SURVEY
-  NICE-SHANGAI ROUTE SURVEY
-  NICE-SINGAPORE ROUTE SURVEY
-  NICE-SYDNEY ROUTE SURVEY
-  NICE-TAIPEI ROUTE SURVEY
-  NICE-TOKYO ROUTE SURVEY
-  INCENTIVE POLICY



DISTANCE

6,126 Miles

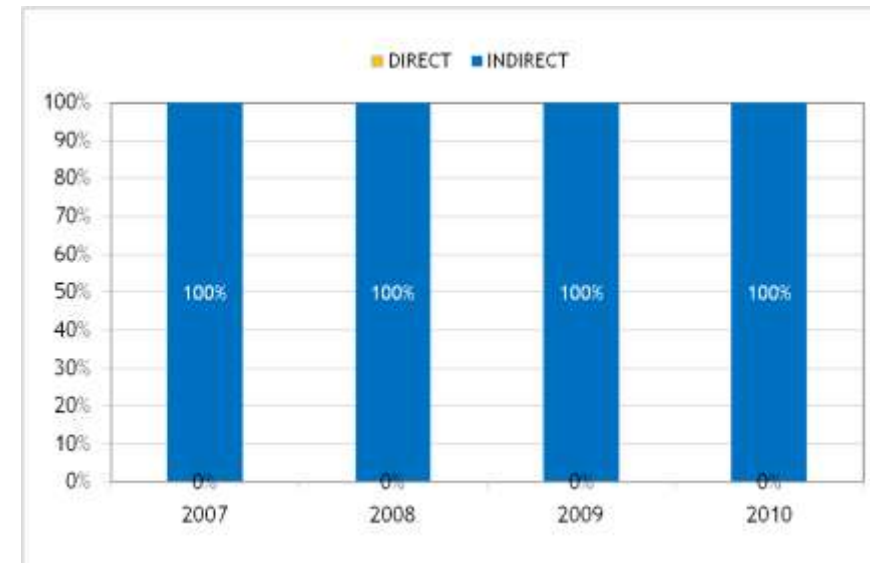
9,859 Kms

PAST PERFORMANCE

No scheduled program on Nice-Taipei

TREND OF THE ROUTE AND DIRECT/INDIRECT BREAKDOWN

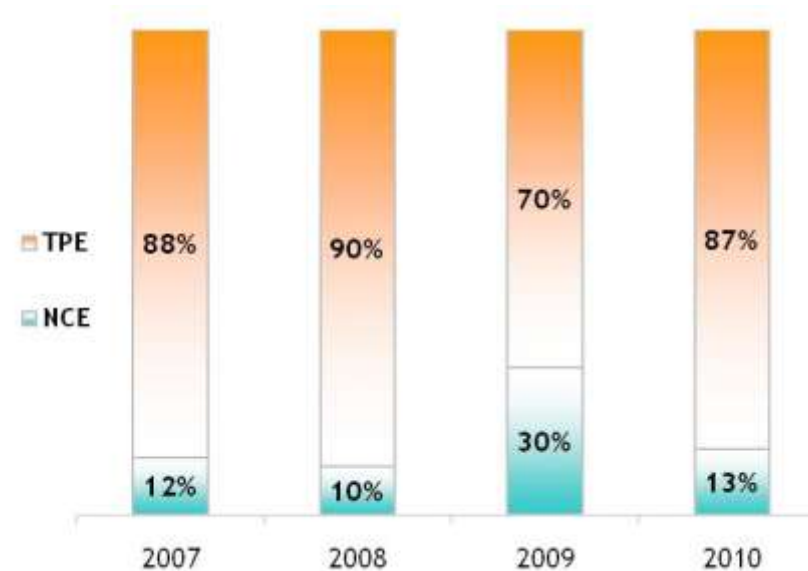
YEAR	DIRECT	INDIRECT	VAR DIR	VAR INDIR
2010	-	6 262		41%
2009	-	4 430		25%
2008	-	3 549		11%
2007	-	3 204		



(source : readjusted BSP IATA)



POINT OF ORIGIN



HIGH FARE TRAFFIC

	2007	2008	2009	2010
HIGH FARE	20%	19%	18%	20%
LOW FARE	80%	81%	82%	80%

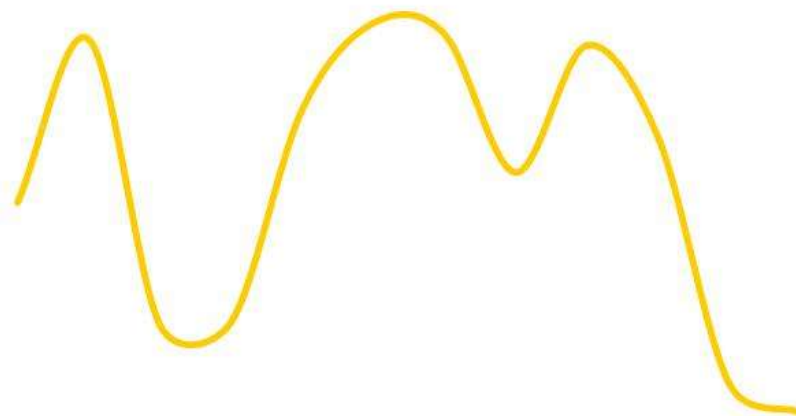
(source : readjusted BSP IATA)



HUBS OF INDIRECT TRAFFIC

CNX HUB	IND TRAFF 2010	%
CDG	1 923	31%
AMS	1 783	28%
FRA	926	15%
LHR	835	13%
ZRH	430	7%
VIE	189	3%
MUC	116	2%
FCO	60	1%
Total TPE	6 262	100%
















SEASONALITY ON THE ROUTE



	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
— 2010 DIR	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
— 2010 IND	8%	12%	5%	5%	10%	13%	12%	9%	12%	10%	3%	2%

Summary

Click on the left button to reach the part of your choice

-  **GEO REGION TREND**
-  NICE-BANGKOK ROUTE SURVEY
-  NICE-BEIJING ROUTE SURVEY
-  NICE-BOMBAY ROUTE SURVEY
-  NICE-DELHI ROUTE SURVEY
-  NICE-HONG KONG ROUTE SURVEY
-  NICE-KUALA LUMPUR ROUTE SURVEY
-  NICE-OSAKA ROUTE SURVEY
-  NICE-SEOUL ROUTE SURVEY
-  NICE-SHANGAI ROUTE SURVEY
-  NICE-SINGAPORE ROUTE SURVEY
-  NICE-SYDNEY ROUTE SURVEY
-  NICE-TAIPEI ROUTE SURVEY
-  NICE-TOKYO ROUTE SURVEY
-  INCENTIVE POLICY



DISTANCE

6,226 Miles

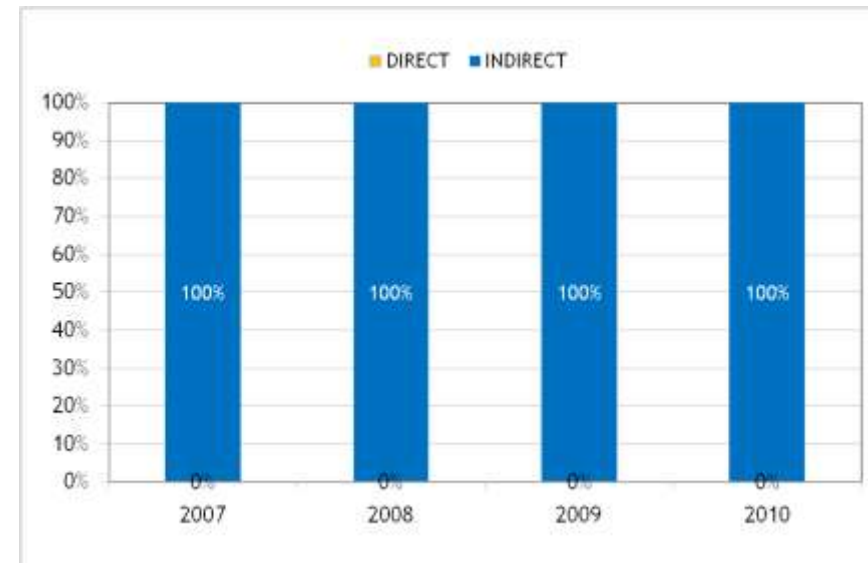
10,020 Kms

PAST PERFORMANCE

No scheduled program on Nice-Tokyo

TREND OF THE ROUTE AND DIRECT/INDIRECT BREAKDOWN

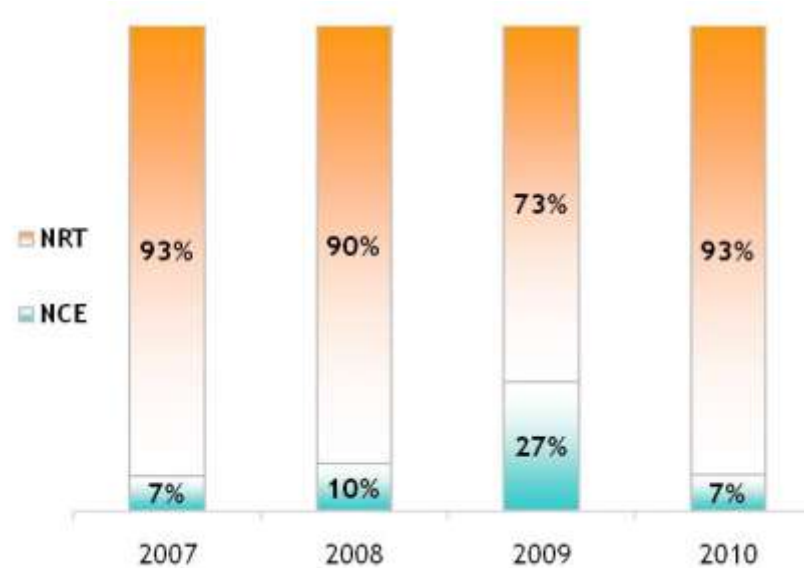
YEAR	DIRECT	INDIRECT	VAR DIR	VAR INDIR
2010	-	71 826		75%
2009	-	41 130		-39%
2008	-	67 503		19%
2007	-	56 823		



(source : readjusted BSP IATA)



POINT OF ORIGIN



HIGH FARE TRAFFIC

	2007	2008	2009	2010
HIGH FARE	23%	21%	24%	34%
LOW FARE	77%	79%	76%	66%

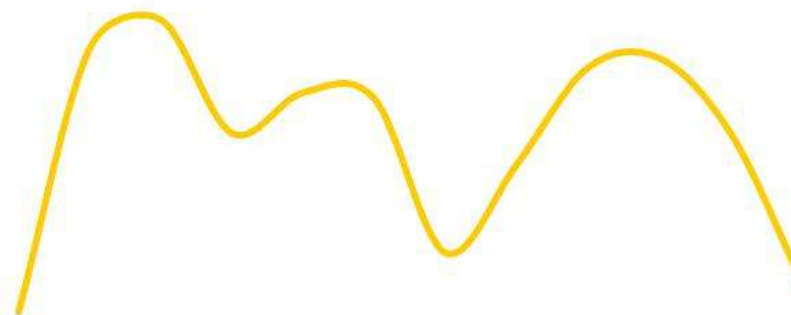
(source : readjusted BSP IATA)



HUBS OF INDIRECT TRAFFIC

CNX HUB	IND TRAFF 2010	%
CDG	31 339	44%
ZRH	10 445	15%
LHR	6 478	9%
FRA	6 202	9%
AMS	5 930	8%
MUC	4 052	6%
HEL	3 206	4%
DXB	1 396	2%
VIE	1 374	2%
FCO	737	1%
OTHERS	666	1%
Total NRT	71 826	100%
















SEASONALITY ON THE ROUTE



	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
— 2010 DIR	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
— 2010 IND	4%	10%	11%	8%	9%	9%	6%	8%	10%	10%	8%	5%

Summary

Click on the left button to reach the part of your choice

-  **GEO REGION TREND**
-  NICE-BANGKOK ROUTE SURVEY
-  NICE-BEIJING ROUTE SURVEY
-  NICE-BOMBAY ROUTE SURVEY
-  NICE-DELHI ROUTE SURVEY
-  NICE-HONG KONG ROUTE SURVEY
-  NICE-KUALA LUMPUR ROUTE SURVEY
-  NICE-OSAKA ROUTE SURVEY
-  NICE-SEOUL ROUTE SURVEY
-  NICE-SHANGAI ROUTE SURVEY
-  NICE-SINGAPORE ROUTE SURVEY
-  NICE-SYDNEY ROUTE SURVEY
-  NICE-TAIPEI ROUTE SURVEY
-  NICE-TOKYO ROUTE SURVEY
-  INCENTIVE POLICY



NICE CÔTE D'AZUR AIRPORT NETWORK DEVELOPMENT DEPARTMENT

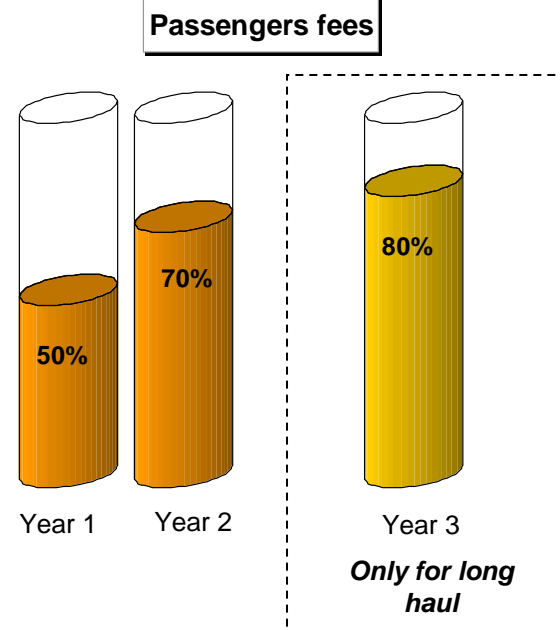
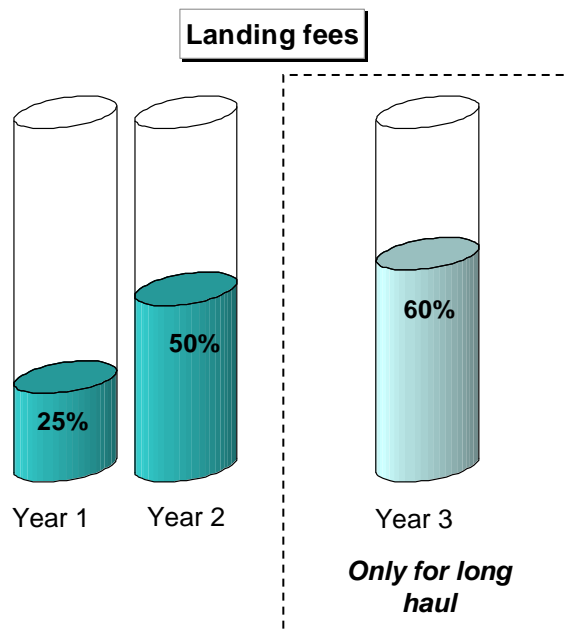


NICE AIRPORT INCENTIVE POLICY

2011 Incentive policy



Open a new destination
and pay only...



See conditions for application

2011 Incentive policy



Open a new destination and pay only...

Conditions for application – Short and medium haul

1. The route hasn't been operated for at least 12 months by the same airline
2. The route has to be operated for at least one aeronautical season and on the minimum basis of 24 rotations during summer and/or 16 rotations during winter
3. Night flight excluded (from 22:00 pm to 06:00 am local time)
4. The catchment area of the new destination must be independent of any other served catchment area from/to Nice
5. If a second airline operates the same new route, the latter will benefit from the same discount application for the remaining period

Conditions for application – Long haul

1. The route must be equal or longer than 3,400 km
2. The route hasn't been operated for at least 12 months by the same airline
3. The route has to be operated for at least one aeronautical season and on the minimum basis of 16 rotations during summer and/or 12 rotations during winter
4. Night flight excluded (from 22:00 pm to 06:00 am local time)
5. The catchment area of the new destination must be independent of any other served catchment area from/to Nice
6. If a second airline operates the same new route, the latter will benefit from the same discount application for the remaining period

Before each aeronautical season, a committee composed by Aéroports de la Côte d'Azur, 2 major Airlines, CSTA, SCARA, ratifies the discount applications for each new route.

2011 Incentive policy



**Develop your traffic at Nice
and be awarded with our BONUS !**

Winter Season

Overpass Nice Airport's growth objective of 3% for winter season 2011/2012

And be awarded with a **bonus of €5 excl. VAT**, per extra departing passenger, above the airport's winter growth objective

Summer Season

Overpass Nice Airport's growth objective of 4,7% for summer season 2011

And be awarded with a **bonus of €1.5 excl. VAT**, per extra departing passenger, above the airport's summer growth objective



See conditions for application

2011 Incentive policy



**Develop your traffic at Nice
and be awarded with our BONUS !**

Conditions for application

1. Unscheduled routes are excluded
2. Night flight excluded (from 22:00 pm to 06:00 am local time)



If you need more information
or a more detailed survey
please contact us :

[The Nice Airport
Network Development Team](#)

